

Shareholder Information

Disclosure following the end of the mandatory supplementary period of the takeover offer – legally non-binding transsation summary

WAB-Gruppe raises holding to 73.7% of the share capital of 78.4% of voting rights with notification of February 11, 2013

Mondsee, 11.2.2013. WAB Privatstiftung (FN 166606 i), FIBA Beteiligungs- und Anlage GmbH (FN 236576 g), FIBA BA Holding GmbH (FN 381217 p) and Aquivest GmbH (FN 381878 k) as well as Mr. Andreas Weißenbacher (together "WAB-Gruppe") herewith notify pursuant to § 92a Abs 1 in connection with §§ 91 ff BörseG (Stock Exchange Act) in a common disclosure regarding the issuer **BWT** Aktiengesellschaft (FN 96162 s) and the associated shares with voting rights admitted for trading on the Offical Market on the Vienna Stock Exchange (ISIN AT0000737705) ("BWT shares") as follows:

This disclosure is being made in the context of the mandatory takeover offer of Aquivest GmbH pursuant to § 22 Übernahmegesetz (ÜbG, Takeover Act), the supplementary period ending on February 8th, 2013. As at the record date, Aquivest GmbH directly will receive a further 2,555,799 shares (corresponding to 14.33%) on the day of settlement, February 18th, 2013 then holding a total of 8,107,178 BWT shares.

As a result, as at the record date, WAB Privatstiftung directly and indirectly, respectively attributable, will hold a total of 13,136,688 BWT shares (corresponding to 73.66% of the share capital). Neglecting the treasury shares held by BWT AG (1,072,898), the share of voting rights will be 78.38%.

BWT AG

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Approved for pulic disclosure.

About BWT

The Best Water Technology Group is Europe's leading water technology company. The goal of our 2,800 employees is to provide private, industrial, business, hotel and municipal customers with innovative, economical and ecological technologies that deliver maximum safety, hygiene and health in their daily contact with water, the elixir of life. BWT offers stateof-the-art water treatment technologies and services for drinking water, pharma water, process water, heating water, boiler water, cooling water and water for air-conditioning systems as well as swimming pool water. Employees in Research & Development work on new processes and materials using state-of-the-art methods to target the development of ecological and at the same time economical products. Thereby the reduction of energy consumption of products and the consequent minimisation of CO₂ emissions is a key issue. For more information please visit www.bwt-group.com.

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